

# FREE

# INCOME TAX HELP

Questions? Call District 7 HRDC's VITA Site Coordinator Marcy Trowbridge at 247-4765

## **VOLUNTEER INCOME TAX ASSISTANCE**

The VITA program is designed to provide free tax assistance at community locations to individuals who cannot afford professional tax help. Volunteers assist people with simple tax returns, particularly low income, elderly and handicapped taxpayers.

## **WHEN**

February 4 through April 15, 2009.

Wednesday & Friday 2:00 – 8:00 pm

Saturday 9:00am – 12:00 noon

NO APPOINTMENTS NEEDED – first come, first serve basis

## **WHERE**

District 7 HRDC

7 North 31<sup>st</sup> Street, Billings, MT 59101, Corner of Montana Ave. and 31<sup>st</sup> Street.

Located in the Stillwater room (Basement)

## **REQUIREMENTS**

VITA is designed for Low Income Individuals or Families.

Your income cannot be BUSINESS, RENTAL, FARM INCOME, or CAPITAL GAINS/LOSSES

Please Bring:

- 1) Picture I.D. (Drivers License, passport, military identification, school photo ID)
- 2) All your W-2 forms for you and your spouse if married
- 3) All records of income (interest, unemployment, social security, etc....)
- 4) All records of deductions (medical, mortgage interest, property taxes, etc...)
- 5) Copies of your 2007 state and federal income tax returns.
- 6) If over age 62, bring 2 copies of your property tax statement.
- 7) Information about your dependents: Child's name, birth date, and social security number.
- 8) A copy of the IRS letter indicating any Advanced Child Tax Credit Refund you received in 2008.
- 9) Your social security card, your spouse's social security card and each dependent's social security card.

## **SPONSORED BY:**

MSU-Billings

United Way

American Society of Women Accountants

District 7 HRDC

Valley Federal Credit Union